

## SUBSCRIPTION GUIDELINE

### ON SUBSCRIPTION OF EQUITY SECURITIES THROUGH INITIAL PUBLIC OFFERING OF PICASSO CITY GARDEN DEVELOPMENT PLC.

#### IPO Summary for PICASSO CITY GARDEN DEVELOPMENT PLC.

<b>Class of Offered Shares</b>	Shares with voting rights
<b>Type of Offering</b>	New voting shares, IPO
<b>Offered Shares</b>	10,000,000 shares
<b>Offering Price</b>	KHR 4,800 (~USD 1.20)
<b>Minimum Subscription</b>	100 shares
<b>Minimum Guarantee</b>	7% per year for 5 years
<b>Dividend Yield</b>	Quarterly paid basis
<b>Subscription Period</b>	From 13 October 2025 to 24 October 2025 8:00 am to 5:00 pm, Monday to Friday
<b>Allotment Date</b>	3 November 2025
<b>Listing Date</b>	17 November 2025

#### SUBSCRIPTION PROCESS

##### STEP-1

Investors must have:

1. Investor ID
2. Trading Account



##### STEP-2

Investors must fulfil in subscription forms with the Underwriter.



##### STEP-3

Investors must deposit 100% of the total value of subscribed shares into Issuer's subscription account.



##### STEP-4

Investors must submit the subscription forms and payment slip to Underwriter.



##### STEP-5

The process is done; investors can know the subscription result through public announce.



*In case, if investor unsuccessful with subscription result, we will transfer back the money to investors provided bank account.*

#### GENERAL REQUIREMENT

- Investors shall have an Investor ID and Trading Account to participate in the subscription.
- Investors shall submit the subscription application form to **Cambodia Securities Plc.** or its securities selling agents.
- Investors shall deposit 100% of the intended subscription amount into **Picasso City Garden Development Plc.'s** subscription account.



29<sup>th</sup> Floor, Room 2902 of Building No. 41, Street 360, Phum 7, Sangkat Toul Svay Prey 1, Khan Boeung Keng Kang, Phnom Penh, Cambodia.



[www.cambodiasecurities.com.kh](http://www.cambodiasecurities.com.kh)



+855 23 997 888



## SUBSCRIPTION PROCESS

1. Investors shall submit the completed subscription application form with the attached bank deposit/transfer slip at **Cambodia Securities Plc.** or its securities selling agents.
2. Investors shall deposit into **Picasso City Garden Development Plc.**'s subscription accounts below:

<b>Bank Account Name</b>	PICASSO CITY GARDEN DEVELOPMENT PLC. Subscription Account
<b>Bank Account No. (KHR)</b>	00010583966617
<b>Bank Account No. (USD)</b>	00010583966616
<b>SWIFT Code</b>	ACLBKHP
<b>Remark for IPO Subscription</b>	"Investor Name" and "Trading Account Number" Example: LI XING 001001
<b>Purpose of Deposit/Transfer (if required)</b>	"Subscription of PCG IPO"

3. All subscription deposit, inclusive of overseas transfer, shall be deposited in the subscription account before 5 p.m. (Cambodia time) on the last day of the subscription.
4. Investors who have submitted their subscription forms and made payments for their subscriptions may not cancel their subscriptions or request a refund of their subscription payment.
5. Investors will not be entitled to receive any interest or compensation during the subscription period.

## ALLOTMENT

1. The subscription result will be publicly announced through a newspaper accredited by the **SERC**, the underwriter and issuer's official website and another official social media.
2. The allotment of equity securities to investors will be allocated in accordance with relevant Cambodian securities regulations.
3. Underwriter has the right to cancel or cancel the subscription on equity securities of any investors who fail to comply with the procedure.

## REFUND

Refund will be made after the announcement of subscription results and in the same currency as deposited.

## CONTACT DETAILS OF CAMBODIA SECURITIES PLC.

**Address:** 29F, Room 2902 of Building KY iCENTER No. 41, Street 360, Phum 7, Sangkat Toul Svay Prey 1, Khan Boeung Keng Kang, Phnom Penh, Cambodia

**Website:** [www.cambodiasecurities.com.kh](http://www.cambodiasecurities.com.kh)

**E-mail:** [services@cambodiasecurities.com.kh](mailto:services@cambodiasecurities.com.kh)

**T:** (855) 23 997 888    **F:** (855) 23 997 288



29<sup>th</sup> Floor, Room 2902 of Building No. 41, Street 360, Phum 7, Sangkat Toul Svay Prey 1, Khan Boeung Keng Kang, Phnom Penh, Cambodia.



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ព្រះរាជាណាចក្រកម្ពុជា  
ក្រសួងហិរញ្ញវត្ថុ  
CAMBODIA SECURITIES  
PLC.  
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**Teng, Ying-Shan (Chloe)**

Head of Securities Representative

T: (855) 23 997 888

E: [chloe.teng@cambodiasecurities.com.kh](mailto:chloe.teng@cambodiasecurities.com.kh)**Long Soknin**

Securities Representative

T: (855) 89 545 698

E: [soknin.long@cambodiasecurities.com.kh](mailto:soknin.long@cambodiasecurities.com.kh)**Chrin Tiththida**

Securities Representative

T: (855) 96 969 1911

E: [tiththida.chrin@cambodiasecurities.com.kh](mailto:tiththida.chrin@cambodiasecurities.com.kh)**Men Chansopha**

Securities Representative

T: (855) 96 725 5258

E: [chansopha.men@cambodiasecurities.com.kh](mailto:chansopha.men@cambodiasecurities.com.kh)

FOR MORE DETAILS, PLEASE SCAN HERE:



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