

សេចក្តីជូនដំណឹង
ស្តីពីលទ្ធផលនៃការធ្វើបរិច្ឆេទសកម្មមូលបត្រកម្មសិទ្ធិដែលបោះផ្សាយលក់លើកដំបូងជាសាធារណៈរបស់
ក្រុមហ៊ុន ពិកាសូ ស៊ីធី ហ្គាដិន ឌីវ៉េឡូបម៉ិន ម.ក
ANNOUNCEMENT

ON SUBSCRIPTION RESULT OF THE INITIAL PUBLIC OFFERING OF EQUITY SECURITIES OF
PICASSO CITY GARDEN DEVELOPMENT PLC.

关于毕加索城市花园建设开发公司 首次公开发行普通股的认购结果公告

ក្រុមហ៊ុន ពិកាសូ ស៊ីធី ហ្គាដិន ឌីវ៉េឡូបម៉ិន ម.ក (“ក្រុមហ៊ុន”) មានកិត្តិយសសូមជម្រាបជូនដល់អ្នកវិនិយោគដែលបានចូលរួមក្នុងការធ្វើបរិច្ឆេទសកម្មមូលបត្រកម្មសិទ្ធិដែលបោះផ្សាយលក់លើកដំបូងជាសាធារណៈចាប់ពី ថ្ងៃទី១៣ ខែតុលា ដល់ ថ្ងៃទី២១ ខែវិច្ឆិកា ឆ្នាំ២០២៥ ដែលភាគហ៊ុនសរុបចំនួន **៤.៩០៧.០១៨ ភាគហ៊ុន** ត្រូវបានធ្វើបរិច្ឆេទសកម្មបានជោគជ័យ ហើយលទ្ធផលនៃការធ្វើបរិច្ឆេទសកម្មត្រូវបាន អនុម័តរួចហើយដោយ **និយ័តកម្មមូលបត្រកម្ពុជា** យោងតាមលិខិតអនុញ្ញាតជាផ្លូវការលេខ ៣៤០៧/២៥ ចុះថ្ងៃទី០១ ខែធ្នូ ឆ្នាំ២០២៥។

PICASSO CITY GARDEN DEVELOPMENT PLC. (the “Company”) is honored to inform the investors who participated in the subscription of the Company’s Initial Public Offering (“IPO”) of equity securities from 13th October to 21st November 2025 that the **4,907,018 shares** have been subscribed and the result of subscription has already been approved by the **Securities and Exchange Regulator of Cambodia** according to the approval letter number 3407/25 dated 01st December 2025.

毕加索城市花园建设开发公司（以下简称“本公司”）谨此通知于 2025 年 10 月 13 日至 11 月 21 日期间参与本公司首次公开发行（IPO）普通股认购的投资者，共计 **4,907,018 股** 已成功被认购，且本次认购结果已获得柬埔寨证监会根据批准函编号 3407/25（签发日期：2025 年 12 月 01 日）的正式批准。

តាងនាមឱ្យក្រុមហ៊ុន ខេមបូឌា ស៊ីយ៉ូរីពី ម.ក ដែលដើរតួជាទីប្រឹក្សាហិរញ្ញវត្ថុ និងជាអ្នកដឹកនាំធានាទិញមូលបត្រតែមួយគត់ យើងខ្ញុំសូមថ្លែងអំណរគុណយ៉ាងជ្រាលជ្រៅចំពោះការគាំទ្រដ៏មានតម្លៃពីសំណាក់ **ក្រសួងសេដ្ឋកិច្ច និងហិរញ្ញវត្ថុ** និង**និយ័តកម្មមូលបត្រកម្ពុជា** ផ្សារមូលបត្រកម្ពុជា ទីប្រឹក្សានៃក្រុមការងារបោះផ្សាយ និងភាគីពាក់ព័ន្ធទាំងអស់ សម្រាប់សមិទ្ធផលនេះ និងបន្តការជ្រោមជ្រែងជាបន្តទៀតនាពេលអនាគត។ កាលបរិច្ឆេទនៃការចុះបញ្ជីជាផ្លូវការនៃមូលបត្រកម្មសិទ្ធិនឹងត្រូវប្រកាសដោយ **ក្រុមហ៊ុន ខេមបូឌា ស៊ីយ៉ូរីពី ម.ក** បន្ទាប់ពីទទួលបានការយល់ព្រមពីផ្សារមូលបត្រកម្ពុជា។

On behalf of the Company, **Cambodia Securities Plc.** acting as the Financial Advisor and Lead Underwriter, we highly appreciate of the invaluable support from the **Ministry of Economy and Finance, Securities and Exchange Regulator of Cambodia, Cambodia Securities Exchange, all professional advisors of IPO Team** and all involved parties for this achievement, and we look forward to their continued support in future. The date of the official listing of the equity securities will be announced by **Cambodia Securities Plc.**, upon to approval from **Cambodia Securities Exchange**.



本公司特此声明，由柬埔寨证券公司担任财务顾问及主承销商，向经济与财政部、柬埔寨证监会、柬埔寨证券交易所、IPO 项目团队的所有专业顾问及相关参与方致以诚挚感谢，感谢大家对此次成功发行所给予的宝贵支持，并期望今后能继续得到各方支持。股票的正式上市日期将在获得柬埔寨证券交易所批准后，由柬埔寨证券公司另行公告。

谨代表本公司，柬埔寨证券公司作为唯一的财务顾问及承销商，衷心感谢经济与财政部、柬埔寨证券监管局、柬埔寨证券交易所、首次公开发行（IPO）团队的所有专业顾问，以及所有相关单位对本次成果所给予的宝贵支持，并期待在未来继续获得各单位的支持。股票的正式上市日期将在获得柬埔寨证券交易所批准后，由柬埔寨证券公司另行公告。

សូមស្វែងរកបញ្ជីវិនិយោគដែលទទួលបានជោគជ័យនៅក្នុងការធ្វើបរិស្ថាននៅក្នុងតារាងខាងក្រោម។

Please kindly find the list of successfully subscribed investors below.

请查阅下方成功认购并获得配股之认购投资者名单。

សម្រាប់ព័ត៌មានបន្ថែមស្តីពីការសេចក្តីជូនដំណឹងនេះ វិនិយោគិនអាចទទួលបានព័ត៌មានអំពីលទ្ធផលនៃការធ្វើបរិស្ថានតាមរយៈទូរស័ព្ទ៖ 023 997 888។

For more information on this announcement, investors can get the information about the result of subscription via phone: 023 997 888.

如需了解本公告更多信息，投资者可通过以下电话查询认购结果：023 997 888。

វិនិយោគិនក៏អាចទទួលបានព័ត៌មានអំពីលទ្ធផលនៃការធ្វើបរិស្ថានតាមរយៈគេហទំព័រខាងក្រោមរបស់៖

Investors can also get the information about the result of subscription through the following websites and official social medias of:

投资者亦可通过以下官方网站及官方社交媒体获取认购结果信息：

ក្រុមហ៊ុន ខេមបូឌា ស៊ីយ៉ូរី ម.ក

CAMBODIA SECURITIES PLC.

柬埔寨证券公司

សូមស្កេននៅទីនេះ៖

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ក្រុមហ៊ុន ពីកាសូ ស៊ីធី ហ្គាឌិន ឌីវ៉េឡូបម៉ង់ ម.ក

PICASSO CITY GARDEN DEVELOPMENT PLC.

毕加索城市花园建设开发公司

សូមស្កេននៅទីនេះ៖

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បញ្ជីរាយនាម
វិនិយោគិនដែលទទួលបានជោគជ័យនៅក្នុងការធ្វើបរិច្ចាគមូលបត្រកម្មសិទ្ធិដែលបោះផ្សាយលក់លើកដំបូងជាសាធារណៈ
របស់ ក្រុមហ៊ុន ពីកាសូ ស៊ីឃ្យូរីពី ហ្គាដិន ឌីវ៉េឡុបម៉ង់ត ម.ក

LIST OF

SUCCESSFUL INVESTORS IN THE SUBSCRIPTION OF EQUITY SECURITIES THROUGH THE INITIAL PUBLIC OFFERING
OF PICASSO CITY GARDEN DEVELOPMENT PLC.

毕加索城市花园建设开发公司首次公开发行普通股 (PCG IPO) 成功认购并获得配股的投资者名单

លេខបរិសកម្ម Subscription No. 认购号码	លទ្ធផល Result 结果	លេខបរិសកម្ម Subscription No. 认购号码	លទ្ធផល Result 结果	លេខបរិសកម្ម Subscription No. 认购号码	លទ្ធផល Result 结果	លេខបរិសកម្ម Subscription No. 认购号码	លទ្ធផល Result 结果	លេខបរិសកម្ម Subscription No. 认购号码	លទ្ធផល Result 结果
SS-PCG-0001	125,000	SS-PCG-0080	2,000	SS-PCG-0159	11,000	SS-PCG-0238	555	SS-PCG-0317	8,340
SS-PCG-0002	2,500	SS-PCG-0081	10,000	SS-PCG-0160	10,000	SS-PCG-0239	4,983	SS-PCG-0318	33,300
SS-PCG-0003	5,000	SS-PCG-0082	10,000	SS-PCG-0161	10,000	SS-PCG-0240	2,500	SS-PCG-0319	20,000
SS-PCG-0004	30,000	SS-PCG-0083	10,000	SS-PCG-0162	500	SS-PCG-0241	1,000	SS-PCG-0320	25,000
SS-PCG-0005	2,000	SS-PCG-0084	6,000	SS-PCG-0163	1,000	SS-PCG-0242	3,000	SS-PCG-0321	15,000
SS-PCG-0006	1,000	SS-PCG-0085	25,000	SS-PCG-0164	100	SS-PCG-0243	20,000	SS-PCG-0322	2,000
SS-PCG-0007	100	SS-PCG-0086	10,000	SS-PCG-0165	100	SS-PCG-0244	1,000	SS-PCG-0323	3,000
SS-PCG-0008	3,000	SS-PCG-0087	500	SS-PCG-0166	2,000	SS-PCG-0245	1,000	SS-PCG-0324	8,330
SS-PCG-0009	4,000	SS-PCG-0088	1,000	SS-PCG-0167	2,000	SS-PCG-0246	3,000	SS-PCG-0325	10,000
SS-PCG-0010	16,000	SS-PCG-0089	8,334	SS-PCG-0168	10,000	SS-PCG-0247	1,000	SS-PCG-0326	2,000
SS-PCG-0011	150	SS-PCG-0090	12,500	SS-PCG-0169	4,000	SS-PCG-0248	9,991	SS-PCG-0327	5,000
SS-PCG-0012	3,000	SS-PCG-0091	100	SS-PCG-0170	250	SS-PCG-0249	1,000	SS-PCG-0328	1,000

SS-PCG-0013	20,000	SS-PCG-0092	50,000	SS-PCG-0171	100	SS-PCG-0250	1,000	SS-PCG-0329	1,000
SS-PCG-0014	100	SS-PCG-0093	5,000	SS-PCG-0172	102	SS-PCG-0251	1,000	SS-PCG-0330	500
SS-PCG-0015	7,000	SS-PCG-0094	10,000	SS-PCG-0173	114	SS-PCG-0252	2,000	SS-PCG-0331	200
SS-PCG-0016	25,000	SS-PCG-0095	1,000	SS-PCG-0174	300	SS-PCG-0253	10,000	SS-PCG-0332	500
SS-PCG-0017	900	SS-PCG-0096	80,000	SS-PCG-0175	1,500	SS-PCG-0254	10,000	SS-PCG-0333	1,500
SS-PCG-0018	100	SS-PCG-0097	10,000	SS-PCG-0176	5,000	SS-PCG-0255	60,000	SS-PCG-0334	2,500
SS-PCG-0019	30,000	SS-PCG-0098	2,990	SS-PCG-0177	200	SS-PCG-0256	1,000	SS-PCG-0335	1,000
SS-PCG-0020	1,000	SS-PCG-0099	500	SS-PCG-0178	500	SS-PCG-0257	1,000	SS-PCG-0336	100
SS-PCG-0021	1,002	SS-PCG-0100	2,500	SS-PCG-0179	1,500	SS-PCG-0258	5,000	SS-PCG-0337	1,666
SS-PCG-0022	5,000	SS-PCG-0101	300	SS-PCG-0180	250	SS-PCG-0259	2,000	SS-PCG-0338	5,400
SS-PCG-0023	1,000	SS-PCG-0102	200	SS-PCG-0181	111	SS-PCG-0260	1,000	SS-PCG-0339	5,000
SS-PCG-0024	2,000	SS-PCG-0103	100	SS-PCG-0182	300	SS-PCG-0261	100	SS-PCG-0340	1,000
SS-PCG-0025	100	SS-PCG-0104	9,000	SS-PCG-0183	2,000	SS-PCG-0262	100	SS-PCG-0341	10,000
SS-PCG-0026	200	SS-PCG-0105	600	SS-PCG-0184	2,000	SS-PCG-0263	200	SS-PCG-0342	8,333
SS-PCG-0027	5,000	SS-PCG-0106	100	SS-PCG-0185	111	SS-PCG-0264	1,000	SS-PCG-0343	6,000
SS-PCG-0028	10,000	SS-PCG-0107	4,000	SS-PCG-0186	16,666	SS-PCG-0265	2,000	SS-PCG-0344	53,083
SS-PCG-0029	100	SS-PCG-0108	2,000	SS-PCG-0187	2,500	SS-PCG-0266	272	SS-PCG-0345	2,000
SS-PCG-0030	100	SS-PCG-0109	2,000	SS-PCG-0188	4,500	SS-PCG-0267	3,000	SS-PCG-0346	4,100
SS-PCG-0031	100	SS-PCG-0110	3,225	SS-PCG-0189	1,250	SS-PCG-0268	100	SS-PCG-0347	1,000
SS-PCG-0032	100	SS-PCG-0111	2,000	SS-PCG-0190	41,667	SS-PCG-0269	2,000	SS-PCG-0348	2,500
SS-PCG-0033	100	SS-PCG-0112	100	SS-PCG-0191	4,000	SS-PCG-0270	100	SS-PCG-0349	10,000
SS-PCG-0034	100	SS-PCG-0113	100	SS-PCG-0192	1,000	SS-PCG-0271	5,555	SS-PCG-0350	4,000
SS-PCG-0035	100	SS-PCG-0114	1,000	SS-PCG-0193	2,000	SS-PCG-0272	3,000	SS-PCG-0351	1,000
SS-PCG-0036	100	SS-PCG-0115	10,000	SS-PCG-0194	1,200	SS-PCG-0273	222	SS-PCG-0352	2,000
SS-PCG-0037	100	SS-PCG-0116	100	SS-PCG-0195	2,000	SS-PCG-0274	800	SS-PCG-0353	10,000
SS-PCG-0038	100	SS-PCG-0117	500,000	SS-PCG-0196	2,000	SS-PCG-0275	2,000	SS-PCG-0354	8,000
SS-PCG-0039	100	SS-PCG-0118	5,000	SS-PCG-0197	1,000	SS-PCG-0276	1,420	SS-PCG-0355	200
SS-PCG-0040	100	SS-PCG-0119	450	SS-PCG-0198	2,083	SS-PCG-0277	2,000	SS-PCG-0356	5,000

SS-PCG-0041	100	SS-PCG-0120	1,000	SS-PCG-0199	2,000	SS-PCG-0278	10,000	SS-PCG-0357	7,000
SS-PCG-0042	100	SS-PCG-0121	100	SS-PCG-0200	1,200	SS-PCG-0279	3,000	SS-PCG-0358	6,600
SS-PCG-0043	100	SS-PCG-0122	5,000	SS-PCG-0201	99,990	SS-PCG-0280	10,000	SS-PCG-0359	100
SS-PCG-0044	100	SS-PCG-0123	4,000	SS-PCG-0202	10,000	SS-PCG-0281	10,000	SS-PCG-0360	4,000
SS-PCG-0045	100	SS-PCG-0124	4,000	SS-PCG-0203	5,000	SS-PCG-0282	35,000	SS-PCG-0361	6,000
SS-PCG-0046	100	SS-PCG-0125	2,000	SS-PCG-0204	10,000	SS-PCG-0283	100	SS-PCG-0362	5,000
SS-PCG-0047	100	SS-PCG-0126	13,000	SS-PCG-0205	4,000	SS-PCG-0284	1,000	SS-PCG-0363	10,000
SS-PCG-0048	100	SS-PCG-0127	1,700	SS-PCG-0206	10,000	SS-PCG-0285	41,667	SS-PCG-0364	4,000
SS-PCG-0049	100	SS-PCG-0128	250,000	SS-PCG-0207	17,000	SS-PCG-0286	20,500	SS-PCG-0365	1,000
SS-PCG-0050	100	SS-PCG-0129	3,600	SS-PCG-0208	10,000	SS-PCG-0287	5,000	SS-PCG-0366	5,000
SS-PCG-0051	100	SS-PCG-0130	2,500	SS-PCG-0209	6,000	SS-PCG-0288	211,335	SS-PCG-0367	1,500
SS-PCG-0052	100	SS-PCG-0131	500	SS-PCG-0210	2,500	SS-PCG-0289	17,500	SS-PCG-0368	1,300
SS-PCG-0053	100	SS-PCG-0132	8,500	SS-PCG-0211	10,000	SS-PCG-0290	41,667	SS-PCG-0369	2,000
SS-PCG-0054	100	SS-PCG-0133	5,000	SS-PCG-0212	1,000	SS-PCG-0291	10,000	SS-PCG-0370	9,987
SS-PCG-0055	100	SS-PCG-0134	500	SS-PCG-0213	1,025	SS-PCG-0292	8,333	SS-PCG-0371	1,734
SS-PCG-0056	5,000	SS-PCG-0135	1,000	SS-PCG-0214	2,000	SS-PCG-0293	37,500	SS-PCG-0372	30,000
SS-PCG-0057	12,000	SS-PCG-0136	100	SS-PCG-0215	2,000	SS-PCG-0294	21,600	SS-PCG-0373	1,000
SS-PCG-0058	5,000	SS-PCG-0137	1,000	SS-PCG-0216	10,000	SS-PCG-0295	2,500	SS-PCG-0374	10,000
SS-PCG-0059	30,000	SS-PCG-0138	1,000	SS-PCG-0217	2,500	SS-PCG-0296	3,000	SS-PCG-0375	8,000
SS-PCG-0060	20,000	SS-PCG-0139	120	SS-PCG-0218	1,000	SS-PCG-0297	200	SS-PCG-0376	20,000
SS-PCG-0061	20,000	SS-PCG-0140	13,500	SS-PCG-0219	10,000	SS-PCG-0298	150	SS-PCG-0377	1,201,255
SS-PCG-0062	32,000	SS-PCG-0141	4,250	SS-PCG-0220	5,000	SS-PCG-0299	10,000	SS-PCG-0378	300
SS-PCG-0063	300	SS-PCG-0142	4,250	SS-PCG-0221	4,034	SS-PCG-0300	1,000	SS-PCG-0379	5,000
SS-PCG-0064	12,000	SS-PCG-0143	30,000	SS-PCG-0222	10,000	SS-PCG-0301	8,000	SS-PCG-0380	2,000
SS-PCG-0065	20,000	SS-PCG-0144	80,833	SS-PCG-0223	5,000	SS-PCG-0302	105	SS-PCG-0381	3,000
SS-PCG-0066	4,200	SS-PCG-0145	25,000	SS-PCG-0224	20,000	SS-PCG-0303	1,000	SS-PCG-0382	1,000
SS-PCG-0067	200	SS-PCG-0146	39,000	SS-PCG-0225	5,500	SS-PCG-0304	2,000	SS-PCG-0383	5,000
SS-PCG-0068	5,000	SS-PCG-0147	125,001	SS-PCG-0226	1,000	SS-PCG-0305	5,000	SS-PCG-0384	2,000

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SS-PCG-0069	1,000	SS-PCG-0148	2,500	SS-PCG-0227	10,000	SS-PCG-0306	1,000	SS-PCG-0385	5,000
SS-PCG-0070	100	SS-PCG-0149	33,333	SS-PCG-0228	1,120	SS-PCG-0307	2,995	SS-PCG-0386	5,000
SS-PCG-0071	250	SS-PCG-0150	10,000	SS-PCG-0229	2,000	SS-PCG-0308	3,000	SS-PCG-0387	500
SS-PCG-0072	200	SS-PCG-0151	30,000	SS-PCG-0230	10,000	SS-PCG-0309	890	SS-PCG-0388	500
SS-PCG-0073	2,000	SS-PCG-0152	2,000	SS-PCG-0231	5,400	SS-PCG-0310	1,000	SS-PCG-0389	1,500
SS-PCG-0074	300	SS-PCG-0153	3,000	SS-PCG-0232	1,000	SS-PCG-0311	5,000	SS-PCG-0390	200
SS-PCG-0075	500	SS-PCG-0154	10,000	SS-PCG-0233	7,000	SS-PCG-0312	100	SS-PCG-0391	10,000
SS-PCG-0076	1,000	SS-PCG-0155	10,000	SS-PCG-0234	20,000	SS-PCG-0313	100	SS-PCG-0392	2,083
SS-PCG-0077	2,000	SS-PCG-0156	3,000	SS-PCG-0235	10,000	SS-PCG-0314	400	SS-PCG-0393	1,000
SS-PCG-0078	6,000	SS-PCG-0157	5,000	SS-PCG-0236	5,000	SS-PCG-0315	10,000	SS-PCG-0394	4,000
SS-PCG-0079	20,000	SS-PCG-0158	300	SS-PCG-0237	4,166	SS-PCG-0316	8,340	SS-PCG-0395	500